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PROFILE

A highly experienced trainer and consultant with 7+ yrs of experience in Financial Modelling, Investment Banking, Financial Planning and Analysis, Taxation, Auditing, Derivatives, Fintech, Risk Management, etc.

Successfully provided trainings to more than 10,000 students with diverse background in Canada, Mauritius, Singapore, Dubai, etc.

EDUCATION



- **2024:** CA-Final from Institute of Chartered Accountants of India, New Delhi
- **2022:** M.Com. from University of Kota
- **2020:** B.Com. from Government Commerce College, University of Kota



SKILLS

- **Software & Tools :** Oracle, SAP, Tally, Compu Office, Core Banking Software, Genius, Tableau, Microsoft Excel, Microsoft Office
- **Accounting & Compliance Standards :** US GAAP, IFRS, SOX Compliance, etc

CA Shraddha Malik

FINANCE TRAINER

WORK EXPERIENCE

American Express, Gurugram/ Jun'24-Present
Senior Financial Analyst

- Responsible for **Reporting** and **reconciliation** process and monthly, quarterly and annual closure of accounts.
- Creating **Financial models** , **project reports** and **dashboards** .
- Conducting detailed **variance** and **trend analysis** .

Data Mantra/ Jan'25- Present

- Provided 50+ **Financial Modelling** and **Derivatives** sessions.
- Created various **Investment Banking** models

Upgrad/ Jun'24- Present

- Delivered trainings to 500+ students on **Financial Management** and **Mergers and Acquisitions** , Financial Op, etc

Grand Thortan/ Jul'23-Dec'24

- 10+ **Investment Banking** Training Sessions.
- **Microsoft Office** and **Tally package** sessions.

Simplilearn / Mar'22- Dec'24

- **Business Analyst**
- **Tax Analyst**
- **Risk Management Expert**

Urban Pro/ Jul'20 - Mar'23

Trained 100+ students on:-

- **Financial Risk Management**
- **Financial Reporting- IFRS, US GAAP**

Henry Harwin / Jul'19 - Dec'23

Trained 1000+ students on :-

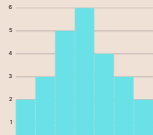
- **Financial Modelling** and **Valuation**
- **Mergers & Acquisition**
- **Risk Management**

SMA & Co, Kota / Jan'19-May'24

- Executed **Statutory Bank Audits** - IDBI Bank
- Conducted **Tax Audits** - Titan and Tanishq
- Assisted in **Adjudication** and **Litigation**
- Tax Planning, GST, TDS, Physical Stock Audit, etc

[Click here for demo- English](#)

[Hindi](#)



Students Reviews

A Aayushi Khandelwal
3 reviews

★★★★★ 4 days ago **NEW**

Sharddha malik is the best coach. She teaches with so much of patience and empathy. I must say that every institute must have such coach.

Kavya thank
you so much
ma'am.. you
were the best
tutor so far

10:12 PM

KJ

Karishma Jattan The
session before yours, I
didn't understand
anything because
most of them were
just reading the slides,
that's why some of us
are having difficulty.

10:05 PM

Puspadhwaja Mall Ma'am, I am from science
background. From the very first lesson to the final
project, you've done more than just teach —
you've inspired. Your patience, passion, and com-
mitment have not only helped us grow academi-
cally, but also shaped our thinking, values, and
confidence. You turned even the most complex
topics into something meaningful and engaging.
Lot of learning from these sessions. Thank you
ma'am

08:58 PM

[View Less](#)

H H2A[005] Alekhya Soppa
1 review

★★★★★ 4 days ago **NEW**

Shraddha Malik is an excellent teacher who has a remarkable ability to simplify complex concepts and make them easy to understand. She creates a comfortable learning environment where every doubt is welcomed and addressed with clarity and patience. Her teaching style is engaging, and she ensures that no student is left behind.

 **Jayakumar Sekar**
3 reviews

★★★★★ 4 days ago **NEW**

shraddha malik Teaching is very good and very easy to understand

Aayushi
Khandelwal Mam,
i would say that i
feel you are one
of the best coach.
So empathetic
you are and that
is what making
you the best
coach

10:00 PM

Manisha you
dont burden
students with
so much in
one go just for
the sake of
completing
the module

10:02 PM

 **Saksham Dhawan**
Local Guide · 5 reviews

★★★★★ 2 months ago

This is the first time I have understood the concepts of financial modelling in such depth. I loved how Shradha ma'am explained it so thoroughly covering intense topics like derivatives with sheer simplicity yet highly effectively...I will surely carry these learnings a long long way....Thank you ma'am!!!